**Membership Application - Grantmaking Organization**

Thank you for your interest in joining Philanthropy Colorado. Please complete all sections of the membership application and attach the requested supporting documents.

Organization Name: Click here to enter text.

Year Established: Click here to enter text.

Address: Click here to enter text.

City: Click here to enter text. State: Click here to enter text. Zip Code: Click here to enter text.

Employer Identification No.: Click here to enter text.

Phone: Click here to enter text. Website: Click here to enter text.

General email (if applicable): Click here to enter text.

**Staff Information**

Primary Contact Name: Click here to enter text. Title: Click here to enter text.

Primary Contact Email: Click here to enter text.

No. of full-time staff: #

No. of part-time staff: #

Additional Staff member names and email addresses, for newsletters and information: Click here to enter text.

**Type of Grantmaker** (check all that apply)

|  |  |
| --- | --- |
| [ ]  Community Foundation[ ]  Corporate Foundation /Corporate Giving Program[ ]  Giving Circle[ ]  Family Foundation[ ]  Donor-Advised Fund Holder | [ ]  Federated Funding Organization/ Workplace Giving Program[ ] Government Grantmaking Agency[ ]  Operating Foundation[ ]  Private/Independent Foundation[ ]  Other(describe): Click here to enter text. |

**About Your Membership Interests**

Why do you want to become a member of Philanthropy Colorado? Which membership benefits are of greatest interest to you?



How did you learn about Philanthropy Colorado?



Are you a member of other local, regional, or national philanthropic support associations/councils? [ ]  Yes [ ]  No If yes, please list: Click here to enter text.

**About Your Grantmaking**

Do you accept the CO Common Grant Application? [ ]  Yes [ ]  No

Do you accept the CO Common Grant Report? [ ]  Yes [ ]  No

Do you accept unsolicited proposals? [ ]  Yes [ ]  No

Principle Funding Geography

☐ Colorado Statewide

☐ Denver Metro

☐ Multi-State

☐ National

☐ International

☐ Individual Counties (list): Click here to enter text.

Funding Area(s) (check all that apply)

|  |  |  |
| --- | --- | --- |
| [ ]  Alliance/Advocacy/Public Policy[ ]  Animals[ ]  Arts, Culture & Humanities[ ]  Community Involvement [ ]  Crime, Legal[ ]  K-12 Education[ ]  Higher Education [ ]  Early Childhood Education  | [ ]  Environmental/Conservation[ ]  Food, Agriculture, & Nutrition[ ]  Health Services [ ]  Housing, Shelter[ ]  Human Services[ ]  International, Foreign Affairs[ ]  Leadership Development[ ]  Medical/Clinical Research | [ ]  Mental Health Crisis Intervention[ ]  Public Affairs[ ]  Recreation, Sports[ ]  Science Research[ ]  Technology Research[ ]  Youth Development Activities[ ]  Other (list): Click here to enter text. |

**Financial Information**

*Dues are based on total grantmaking in the previous fiscal year. Foundation members based outside of Colorado pay dues based on the amount of grants awarded within Colorado.*

For last fiscal year ending: MM/YY

Total grantmaking: $ amount

Total assets: $ amount

Out of state applicants only, please provide grants awarded in Colorado: $ amount

**Application Attachments**

Please include support materials with your application as applicable OR note the web address where the materials can be found online.

[ ]  IRS determination letter OR copy of filed Form 1023 (if no determination letter)

Other supporting documents may include:

[ ]  Financial statements from the most recently completed fiscal year (e.g Form 990 or 990-PF)
[ ]  A complete listing of grants awarded in the past fiscal year (**If no Form 990 or 990-PF**)
[ ]  Annual report or similar publication (if available)
[ ]  List of governing body members (if applicable)

**Membership Criteria**

Membership in Philanthropy Colorado is open to the broad spectrum of funders with a giving program in the state of Colorado. The following groups are eligible for membership:

* Private foundations, including family foundations (either professionally staffed or family managed), independent foundations, and charitable trusts
* Community foundations
* Operating foundations
* Corporate foundations/corporate giving programs
* Federated funds/workplace giving programs
* Governmental grantmaking agencies
* Organized giving circles with a grantmaking program
* Donor-advised fund holder

All Philanthropy Colorado members must meet the following criteria:

* An organization’s core interest in joining Philanthropy Colorado is a desire to improve its grantmaking practices and to work with other members to strengthen and advance the field of philanthropy.
* Applicant can demonstrate it has an organized giving program or is in the process of developing one
* Applicant carries out a broad mission of philanthropy with greater than 50% of its organization's grant allocations awarded to unrelated organizations

Additional membership criteria apply to the following classes of members:

**If an organization is both grantmaking and grantseeking**, membership eligibility is contingent upon determination of the following:

* Grantmaking is primary to applicants’ mission
* Applicant operates a competitive grant program
* Applicant supports multiple qualified charitable organizations or individuals

**Operating Foundations** are private foundations that use the bulk of their resources to provide charitable services or run charitable programs on their own. At the same time, such foundations allocate at least 10% of their operating budgets to grants for outside organizations and, like private independent and private family foundations, they generally do not raise funds from the public.

Please note that solicitation is strictly prohibited at Philanthropy Colorado events, unless otherwise noted. All members agree that they will not solicit funding for one’s own organizations and/or projects, solicit on behalf of a business or services, or pitch products at events, nor will any guests they bring.

**Membership Dues**

Dues are based on grants paid in the previous fiscal year. Foundation members based outside of Colorado pay dues based on the amount of grants awarded within Colorado. Dues for members with less than one year of grantmaking are based on five percent of assets until one full year of grantmaking has been established.

Membership in Philanthropy Colorado is on a calendar year basis. Dues of new members are prorated based on the date of membership. Any dues paid in excess of the minimum dues level may reasonably be reported as a grant rather than an administrative cost for purposes of completing Form 990 or 990-PF. Upon request, Philanthropy Colorado will provide a statement substantiation for dues paid on behalf of a member organization indicating the amount of the dues contribution that qualifies as a charitable deduction for federal income tax purposes.

|  |
| --- |
| **2022 Dues Schedule** |
| Grants up to $99,999 | $645 |
| Grants from $100,000 to $499,999 | $845 |
| Grants from $500,000 to $999,999 | $1,945 |
| Grants from $1,000,000 to $4,999,999 | $2,870 |
| Grants from $5,000,000 to $9,999,999 | $4,865 |
| Grants from $10,000,000 to $19,999,999 | $7,120 |
| Grants from $20,000,000 and up | $8,299 |
| Government Grantmaking Agencies | $645 |

**Submit Membership Application**

Please return a completed application and supporting materials by email or mail to:

Philanthropy Colorado

info@philanthropycolorado.org

5855 Wadsworth Bypass, Unit A

Arvada, CO 80003

By submitting this application, I certify our organization meets the membership criteria for Philanthropy Colorado. I acknowledge that solicitation is strictly prohibited at CAF events.

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Name [electronic signatures accepted]